

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF DELAWARE**

In re:

Monette Farms Ltd., *et al.*,<sup>1</sup>

Debtors in a Foreign Proceeding.

Chapter 15

Case No. 26-10547-LSS

(Jointly Administered)

**NOTICE OF *AMENDED*<sup>2</sup> AGENDA FOR HEARING SCHEDULED FOR  
MAY 14, 2026 AT 10:00 A.M. (ET) BEFORE THE HONORABLE LAURIE  
SELBER SILVERSTEIN IN THE UNITED STATES BANKRUPTCY  
COURT FOR THE DISTRICT OF DELAWARE**

**This hearing will be conducted in-person, any exceptions must be approved by Chambers.  
Parties may observe the hearing remotely by registering at the link below no later than  
May 13, 2026 at 4:00 p.m. (ET).**

**To attend a hearing remotely, please register using the eCourt Appearances tool  
([available here](#)) or on the Court's website at [www.deb.uscourts.gov](http://www.deb.uscourts.gov).**

**After the deadline has passed an electronic invitation, with the relevant audio or video link,  
will be emailed to you prior to the hearing.**

**MATTERS GOING FORWARD**

1. Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief under Chapter 15 of the Bankruptcy Code [[D.I. 4](#); Filed: 04/22/2026]

**Response Deadline: May 7, 2026 at 4:00 p.m. (ET); extended to May 8, 2026 at 4:00 p.m. (ET) for the Office of the United States Trustee.**

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<sup>1</sup> The Debtors in these Chapter 15 cases, along with the last four digits of each Debtor's U.S. Federal Employer Identification Number ("FEIN") or Canada Revenue Agency Business Number ("BN"), are: Monette Farms Ltd. (BN 0221); Monette Land Corp. (BN 9609); DMO Holdings Ltd. (BN 3689); Goat's Peak Winery Ltd (BN 0281); Monette Farms BC Ltd. (BN 3314); Monette Farms Ontario Corp. (BN 3538); NexGen Seeds Ltd. (BN 3684); Monette Produce Ltd. (BN 0959); Monette Seeds Ltd. (BN 5307); Monette Farms Land GP Ltd. (BN 9220); Monette Farms Land II GP Ltd. (BN 2423); Monette Farms BC GP Ltd. (BN 0958), DMO Holdings USA, Inc. (FEIN 7641); 1012595 DE INC. (FEIN 4459); Monette Seeds USA LLC (FEIN 7430); Monette Farms Arizona, LLC (FEIN 4502); Monette Farms USA, Inc. (FEIN 2442); Monette Produce, LLC (FEIN 9419). The Debtors' executive headquarters are located at: 280023 Range Road 14, Rocky View County, AB T4B 4L9, Canada. The Foreign Representative's service address for purposes of these Chapter 15 Cases is 520 5th Ave SW, Suite 1610, Calgary, AB T2P 3R7, Canada.

<sup>2</sup> Amended items appear in bold.

Responses Received:

- A. Informal comments from the Office of the United States Trustee.
- B. Joinder to Supplement and Statement of the Bank of Nova Scotia, as DIP Agent, in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under the Bankruptcy Code [D.I. 44; Filed: 05/12/2026]**

Related Documents:

- A. Declaration of Jeffrey Oliver as Canadian Counsel to the Debtors in Support of the Debtors' Chapter 15 Petitions and Requests for Certain Related Relief Pursuant to Chapter 15 of the Bankruptcy Code [D.I. 5; Filed: 04/22/2026]
- B. Declaration of Deryck Helkaa in Support of (I) Debtors' Verified Petition for (A) Recognition of Foreign Main Proceedings, (B) Recognition of Foreign Representative, and (C) Related Relief Under Chapter 15 of the Bankruptcy Code and (II) Foreign Representative's Motion for Provisional Relief [D.I. 6; Filed: 04/22/2026]
- C. Order Scheduling Recognition Hearing and Specifying the Form and Manner of Service of Notice [D.I. 30; Filed: 04/23/2026]
- D. Notice of Filing and Hearing on Petitions Under Chapter 15 of the Bankruptcy Code [D.I. 31; Filed: 04/23/2026]
- E. Order Granting Provisional Relief [D.I. 33; Filed: 04/24/2026]
- F. Certificate of Service [D.I. 35; Filed: 04/24/2026]
- G. Notice of Filing of Amended and Restated Initial Order [D.I. 36; Filed: 05/04/2026]
- H. Supplement in Support of Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [D.I. 39; Filed: 05/11/2026]
- I. Supplemental Declaration of Deryck Helkaa in Support of Verified Petition [D.I. 40; Filed: 05/11/2026]
- J. Supplemental Declaration of Jeffrey Oliver in Support of Verified Petition [D.I. 41; Filed: 05/11/2026]
- K. Certification of Counsel Regarding Foreign Representative's Order Granting Verified Petition for (I) Recognition of Foreign Main Proceedings, (II) Recognition of Foreign Representative, and (III) Related Relief Under Chapter 15 of the Bankruptcy Code [D.I. 42; Filed: 05/11/2026]

Status: Informal comments from the Office of the United States Trustee have been resolved and a revised proposed order has been submitted under certification of counsel. Unless the Court has questions, no hearing is necessary.

Dated: May 13, 2026  
Wilmington, Delaware

Respectfully submitted,

/s/ Stephen J. Astringer

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